

AI × 金融 × 贸易 Twitter/X 情报日报 | 过去12小时 | 2026-05-31 09:01 BJT

报告文件标识: 2026-05-31-0901-bjt

时间窗口: 2026-05-30 21:01-2026-05-31 09:01 BJT (2026-05-30 13:01-2026-05-31 01:01 UTC)

数据限制说明

未使用 Tavily。已尝试 Hermes/GPT-5.5 内置 web_search, 但后端返回 Tavily HTTP 432, 因此没有使用 Tavily-specific 流程; x-cli 未安装且 X_API_KEY / X_API_SECRET / X_BEARER_TOKEN / X_ACCESS_TOKEN / X_ACCESS_TOKEN_SECRET 均缺失, X API 不可用。采用公开网页、Google/Bing News RSS、官方 RSS、Nitter/X public snippet 回退; 互动指标不可得时写 N/A, 排序为推断热度。

Executive summary

- OpenAI Devs 的 voice-agent hack night 把实时语音 agent 从演示推进到手机 OS、会议、教育、医疗 triage 等 workflow 原型。
- NVIDIA / Computex / Vera CPU / consumer CPU 相关信号让 AI hardware 叙事从 GPU 扩展到 CPU、AI PC 与 rack-scale 系统。
- Finance 侧最高信号仍是 AI liquidity / capex: SpaceX/OpenAI stock-offering windfall、亚洲 AI winners、SoftBank 法国数据中心计划。
- BofA/CNBC 将 Nvidia、Apple 等列为上涨延续 top picks, 说明 AI megacap 仍是指数行情主轴, 但拥挤度上升。
- 关税退款上诉与中东油价扰动同时存在, 贸易政策和能源通胀仍会影响 AI 硬件供应链与折现率。
- 美国 jobs week 将检验 Fed 路径; AI/growth 估值对就业、工资与收益率的二阶反应仍大。
- 本期 X API 不可用, 所有 X 信息均来自公开 snippet, 不能用作精确互动热度, 只能作为话题扩散信号。

AI Top 10

1. OpenAI Devs Voice Hack Night: 4 个实时语音 agent 项目进入投票

- 来源: OpenAI Developers / X public snippet
- 链接: <https://x.com/OpenAIDevs/status/2060768476386689253>
- 时间: 2026-05-31 01:01 BJT
- 指标: N/A / 推断热度
- 核心内容: OpenAI Devs 展示 Agentic OS for a Phone、Wagner 多 agent meeting room、Curo voice tutor、Surgical Triage 等 6 小时 voice-agent 原型。
- 背景解释: 这类 hack-night 信号不是收入新闻, 但能反映开发者生态最热的应用接口。
- 潜在影响: Realtime voice agent 叙事从 demo 转向端侧 OS、医疗 triage、教育和协作 workflow, 利好低延迟推理、语音模型与 agent orchestration。
- 置信/不确定性: 公开 RSS/X snippet; 互动指标 N/A, 按来源权威、复现度与战略影响推断热度。

2. NVIDIA AI 技术深潜继续强化 “Vera CPU / AI labs / agents” 硬件叙事

- 来源: NVIDIA AI / X public snippet
- 链接: <https://x.com/NVIDIAAI/status/2060781388161294663>
- 时间: 2026-05-31 01:52 BJT
- 指标: N/A / 推断热度
- 核心内容: NVIDIA AI 引导阅读技术 deep dive; 近期官方博客强调 Vera CPU 进入顶级 AI labs, 服务 agents 与数据中心平台。

- 背景解释: snippet 没有完整正文和互动指标, 作为 NVIDIA 硬件叙事延续信号处理。
- 潜在影响: AI infrastructure 从 GPU 单点转向 CPU/GPU/network/rack-scale 系统; 对数据中心 capex 与供应链议价具有持续影响。
- 置信/不确定性: 公开 RSS/X snippet; 互动指标 N/A, 按来源权威、复现度与战略影响推断热度。

3. NVIDIA 消费级 CPU / Computex 预期升温

- 来源: TechSpot / Google-Bing News RSS
- 链接: <https://www.techspot.com/news/108196-nvidia-first-consumer-cpu-over-decade-debut-computex.html>
- 时间: 2026-05-31 01:45 BJT
- 指标: N/A / 推断热度
- 核心内容: 新闻 RSS 指向 NVIDIA 十余年来首个 consumer CPU 将在 Computex 周期亮相。
- 背景解释: RSS/媒体源, 需等待 Computex 官方 keynote 验证规格与上市节奏。
- 潜在影响: 若 NVIDIA 把 AI PC 与 CPU/GPU 一体化推进, 可能挤压传统 PC silicon 格局, 并把本地 AI agent/workstation 市场纳入 NVDA 生态。
- 置信/不确定性: 公开 RSS/X snippet; 互动指标 N/A, 按来源权威、复现度与战略影响推断热度。

4. Microsoft PC move 后 NVDA 周一情绪受关注

- 来源: Bez Kabli / Google News RSS
- 链接: <https://news.google.com/rss/articles/CBMilgFBVV95cUxORDdlSXBvVGhKLVA1TTRtajdxXzZGTXhJLTBhOFRqdVZ5THhtdjK5NTZJNkJOtVIVZl9?oc=5>
- 时间: 2026-05-31 07:09 BJT
- 指标: N/A / 推断热度
- 核心内容: RSS 讨论 Microsoft PC 方向变化对 NVIDIA 周一交易情绪的影响。
- 背景解释: 来源权威一般, 作为交易情绪/二级传播信号, 不作为事实规格来源。
- 潜在影响: AI PC、Copilot+ PC 与本地推理路线会影响 GPU/CPU/NPU 价值分配, 短线影响半导体情绪, 长线影响 cloud vs edge inference 边界。
- 置信/不确定性: 公开 RSS/X snippet; 互动指标 N/A, 按来源权威、复现度与战略影响推断热度。

5. OpenAI 官方 RSS: Cloudflare Agent Cloud × OpenAI 继续作为 enterprise agent 基础设施背景

- 来源: OpenAI official RSS
- 链接: <https://openai.com/index/cloudflare-openai-agent-cloud>
- 时间: 背景/前序信号
- 指标: N/A / 推断热度
- 核心内容: OpenAI 官方 RSS 仍可见 Cloudflare Agent Cloud 合作: 企业可在 Cloudflare 环境中运行 agentic workflows。
- 背景解释: 非过去 12h 新发布, 作为本期 OpenAI Devs voice-agent 信号的背景。
- 潜在影响: 说明 agent 平台化竞争已进入 infra distribution 层; Cloudflare 边缘网络、OpenAI 模型与企业 workflow 绑定会影响应用部署成本。
- 置信/不确定性: 公开 RSS/X snippet; 互动指标 N/A, 按来源权威、复现度与战略影响推断热度。

6. Google DeepMind AlphaProof Nexus 在 X 生态继续发酵

- 来源: GoogleDeepMind / X public snippet
- 链接: <https://x.com/pushmeet/status/2058936037754224998>
- 时间: 背景/前序信号
- 指标: N/A / 推断热度
- 核心内容: GoogleDeepMind 相关账号转发 AlphaProof Nexus: agentic proof system 解决多个 Erdős / OEIS 问题。

- 背景解释：前序信号，不计为严格 12h 新发布；无互动指标。
- 潜在影响：可验证数学/科学 agent 是 frontier 模型从“问答”走向“发现”的关键叙事；利好长链推理、搜索和形式化验证工具。
- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

7. Andrej Karpathy 关于 AI capability 认知差距的 thread 仍被开发者圈引用

- 来源：Andrej Karpathy / X public snippet
- 链接：<https://x.com/karpathy/status/2042334451611693415>
- 时间：背景/前序信号
- 指标：N/A / 推断热度
- 核心内容：Karpathy 讨论 AI capability 理解差距，尤其和最新模型使用层级、recency 有关。
- 背景解释：旧帖作为认知背景，不是新 12h 事件。
- 潜在影响：对投资和产品判断的启示是：市场对模型能力的共识滞后会制造采用曲线与估值错配。
- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

8. OpenAI Codex / Claude Code 竞争继续被开发者媒体追踪

- 来源：Visual Studio Magazine / Google News RSS
- 链接：<https://visualstudiomagazine.com/articles/2026/02/26/claude-code-openai-codex-vs-code-agent-ai.aspx>
- 时间：背景/前序信号
- 指标：N/A / 推断热度
- 核心内容：RSS 池中多条旧文围绕 Codex、Claude Code、ChatGPT Pro / Claude Max、VS Code agent marketplace。
- 背景解释：多为旧文，作为全量池背景。
- 潜在影响：coding agent 是付费 AI 最清晰的 ROI 场景之一；价格、IDE 分发、企业安全将决定 adoption pace。
- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

9. Google AI / Gemini 生态仍是官方 RSS 高频主题

- 来源：Google AI Blog / official RSS
- 链接：<https://blog.google/technology/ai/rss/>
- 时间：RSS 观察
- 指标：N/A / 推断热度
- 核心内容：Google AI 官方 feed 持续输出 Gemini、AI Search、developer workflow 相关内容。
- 背景解释：本期无明确 12h 内重磅 Google AI 官方新文。
- 潜在影响：Google 的优势在搜索分发、Android/Chrome/Workspace 入口；若 Gemini agent 接入 OS/搜索，会改变 OpenAI/Anthropic 的获客成本。
- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

10. AI data center / power / chips 继续是 AI 新闻的共同底层主题

- 来源：Google/Bing News RSS aggregate
- 链接：<https://news.google.com/rss/search?q=AI%20data%20center%20power%20nuclear%20chips%20inference%20May%2031%202026&hl=en-US&gl=US&ceid=US:en>
- 时间：2026-05-31 RSS 池
- 指标：N/A / 推断热度
- 核心内容：RSS 池中数据中心、电力、chip、inference 多次和 AI/semiconductor/NVIDIA 新闻同现。
- 背景解释：聚合项，需结合具体公司公告验证。
- 潜在影响：AI 投资的瓶颈正在从模型参数扩展到电力、机柜、网络和 supply chain；这直接连接 finance 侧

AI capex trade。

- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

金融 Top 10

1. Bloomberg: SpaceX/OpenAI IPO windfall 牵引亚洲下一波 AI winners 下注

- 来源：Bloomberg / The Edge Malaysia via Google News RSS

- 链接：<https://news.google.com/rss/articles/CBMiUEFVX3lxTFBadTlVNDfwQVI1YmxqTl9GWFBEWmFHY2lxbzNyZEd4bUY3MXEwektneGZMekMyOUJLM0V?oc=5>

- 时间：2026-05-31 08:37 BJT

- 指标：N/A / 推断热度

- 核心内容：报道讨论美国 IPO/stock offerings 潮可能把资金外溢到亚洲 AI winners。

- 背景解释：Google RSS wrapper；正文可能受限，按 Bloomberg/The Edge 摘要使用。

- 潜在影响：AI private-market liquidity 预期会改变亚洲半导体、数据中心、云服务和电力链条估值；也是 AI capex trade 的跨区域映射。

- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

2. Bloomberg X: 美国 IPO 潮带来的 next-wave Asian AI winners hunt

- 来源：Bloomberg @business / X public snippet

- 链接：<https://x.com/business/status/2060878506561507398>

- 时间：2026-05-31 08:18 BJT

- 指标：N/A / 推断热度

- 核心内容：Bloomberg 称投资者寻找受美国史无前例 stock offerings tailwinds 受益的亚洲公司。

- 背景解释：X snippet；互动指标不可得。

- 潜在影响：风险偏好、IPO 窗口与 AI liquidity cycle 对亚洲 AI/semicap 标的形成二阶推动。

- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

3. CNBC: BofA 将 Nvidia、Apple 等列为市场上涨延续中的 top picks

- 来源：CNBC / X public snippet

- 链接：<https://x.com/CNBC/status/2060711519873065305>

- 时间：2026-05-30 21:14 BJT

- 指标：N/A / 推断热度

- 核心内容：CNBC snippet 指向 BofA top picks，包括 Nvidia 和 Apple。

- 背景解释：CNBC 链接可能需浏览器/订阅；互动 N/A。

- 潜在影响：AI megacap 仍是指数 beta 与盈利叙事核心；但集中度过高意味着任何 capex/毛利率/监管 headline 都会放大指数波动。

- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

4. CNBC: Trump 计划上诉 tariff refund/order 相关裁决

- 来源：CNBC / X public snippet

- 链接：<https://x.com/CNBC/status/2060854574420787496>

- 时间：2026-05-31 06:43 BJT

- 指标：N/A / 推断热度

- 核心内容：Trump plans to appeal order allowing importers that paid struck-down tariffs to seek refunds。

- 背景解释：政策快速变化，需持续跟踪法院和白宫表态。

- 潜在影响：关税退款与上诉路径影响进口商现金流、财政收入、贸易政策不确定性和通胀预期；对半导体/硬件供应链尤其重要。

- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

5. Bloomberg: SoftBank 据报计划最高 750 亿欧元投资法国 AI 数据中心

- 来源：Bloomberg @business / X public snippet

- 链接：<https://x.com/business/status/2060800080534262077>

- 时间：2026-05-31 03:06 BJT

- 指标：N/A / 推断热度

- 核心内容：La Tribune/FT 报道 SoftBank 计划在法国建设 AI data centers，规模可达 €75B。

- 背景解释：报道来源为二级媒体汇总；需等待 SoftBank/法国政府官方确认。

- 潜在影响：AI capex 从美国 hyperscaler 扩展到欧洲主权/能源/地产/电网，利好电力设备、土地、电网连接和欧盟 AI sovereignty 叙事。

- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

6. Bloomberg: US jobs week 临近，劳动力指标将检验 Fed 路径

- 来源：Bloomberg @business / X public snippet

- 链接：<https://x.com/business/status/2060818705571803184>

- 时间：2026-05-31 04:20 BJT

- 指标：N/A / 推断热度

- 核心内容：Bloomberg 提醒美国 jobs week 来临，一系列劳动力指标将在周五非农前发布。

- 背景解释：预告项，非数据本身。

- 潜在影响：AI/growth valuation 对利率敏感；若就业走弱支持降息，长久期科技受益，若 wage/inflation 粘性维持则压缩估值。

- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

7. Mohamed El-Erian 转述 FT: 美股连续第九周上涨，S&P 500 创纪录

- 来源：Mohamed El-Erian / FT via X public snippet

- 链接：<https://x.com/elerianm/status/2060741266749391250>

- 时间：2026-05-30 23:12 BJT

- 指标：N/A / 推断热度

- 核心内容：FT 称 Wall Street equities notched ninth-straight week of gains, S&P 500 推高至纪录附近。

- 背景解释：X snippet；需订阅源确认完整上下文。

- 潜在影响：市场动量强但 “all greed, no fear” 容易在宏观/政策/AI capex 负面 surprise 下反转；注意 put/call、credit spread 与 breadth。

- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

8. ZeroHedge/Goldman trader view: equity markets are driving macro

- 来源：ZeroHedge / Goldman Pasquariello commentary via X snippet

- 链接：<https://x.com/zerohedge/status/2060792143703101895>

- 时间：2026-05-31 02:35 BJT

- 指标：N/A / 推断热度

- 核心内容：Goldman partner commentary 称罕见阶段中 equities 正在驱动 macro；另有 “yards harder from here” 观点。

- 背景解释：评论类信号，需和实际现金流/金融条件数据交叉验证。

- 潜在影响：若股市财富效应反过来支撑经济和风险偏好，Fed 反应函数和金融条件会更复杂；AI megacap 的指数权重影响宏观叙事。

- 置信/不确定性：公开 RSS/X snippet；互动指标 N/A，按来源权威、复现度与战略影响推断热度。

9. Bloomberg: Venezuela \$170B debt restructuring 计划加快

- 来源: Bloomberg @business / X public snippet
- 链接: <https://x.com/business/status/2060873094995038427>
- 时间: 2026-05-31 07:56 BJT
- 指标: N/A / 推断热度
- 核心内容: Venezuela plans comprehensive debt restructuring for \$170B debt pile.
- 背景解释: 地缘/制裁/政治执行风险很高。
- 潜在影响: 对 EM credit、oil-linked sovereign risk 和 distressed debt 投资者重要; 若进展顺利, 可能改善拉美风险偏好。
- 置信/不确定性: 公开 RSS/X snippet; 互动指标 N/A, 按来源权威、复现度与战略影响推断热度。

10. Bloomberg: Brazil 延长燃料价格控制措施以应对中东冲突推升油价

- 来源: Bloomberg @business / X public snippet
- 链接: <https://x.com/business/status/2060821315582353830>
- 时间: 2026-05-31 04:31 BJT
- 指标: N/A / 推断热度
- 核心内容: 巴西政府延长两个月措施以遏制中东冲突触发的燃料价格上涨。
- 背景解释: 政策细节需跟踪巴西官方公告。
- 潜在影响: 能源价格冲击正通过财政/补贴/通胀路径传导到 EM; 油价仍是 Fed、通胀预期和全球风险资产的共同变量。
- 置信/不确定性: 公开 RSS/X snippet; 互动指标 N/A, 按来源权威、复现度与战略影响推断热度。

11. CoinDesk RSS: crypto/stablecoin 仍是流动性与监管 watchlist

- 来源: CoinDesk official RSS
- 链接: <https://www.coindesk.com/arc/outboundfeeds/rss/>
- 时间: RSS 观察
- 指标: N/A / 推断热度
- 核心内容: CoinDesk feed 持续覆盖 bitcoin、stablecoin、regulation 与交易所动态。
- 背景解释: 本期未筛到 12h 内足够权威的单条 crypto top headline, 因此列为 watchlist。
- 潜在影响: 稳定币与 T-bill demand、加密 ETF/监管、risk-on liquidity 对科技股风险偏好有交叉影响。
- 置信/不确定性: 公开 RSS/X snippet; 互动指标 N/A, 按来源权威、复现度与战略影响推断热度。

深度分析 by Theme

AI technology/products

Voice agent、coding agent 与 AI PC 是本期 AI 侧三条线: OpenAI Devs 的 voice hack night 说明应用开发者正在把 realtime voice 变成可操作界面; Codex/Claude Code 旧文继续在 RSS 池出现, 说明 coding agent 是付费 AI 的核心 ROI 场景; NVIDIA consumer CPU / AI PC 预期则把本地 agent 的算力入口推到 PC/phone/workstation。

AI business/capital/infrastructure

NVIDIA、SoftBank、数据中心、电力和 AI capex 构成共同主线。若 AI 数据中心在欧洲、亚洲继续扩张, 瓶颈会从模型能力转到 power purchase、grid connection、cooling、land、financing 与 sovereign AI 政策。

finance/macro/markets

美股九周连涨、BofA top picks、Goldman trader comments 表明 risk-on 动量强; 但 jobs week、oil、tar

iff appeal 和 equity-driven macro 使得下周波动节点密集。AI megacap 的指数权重意味着“AI 新闻”本身已经变成宏观金融条件的一部分。

trade/policy/geopolitics

Trump tariff refund appeal、Brazil fuel controls、Venezuela restructuring 与中东油价共同说明政策风险仍在跨资产传导。对 AI 来说，关税/出口控制/能源价格会进入硬件 BOM、数据中心电价和国际部署路线。

认知增量 / 机制解释

1. **Voice agent 的真实瓶颈**：不是语音识别，而是低延迟、多工具权限、安全确认和失败回滚；OpenAI Devs hack night 的项目都在这些接口上试错。
2. **AI PC 与 cloud inference 的边界**：NVIDIA consumer CPU/AI PC 如果成立，会让隐私、低延迟和离线 agent 在本地执行，但训练、重型推理和企业治理仍依赖云。
3. **AI capex 的融资传导**：SpaceX/OpenAI 等 IPO/stock offering 预期能扩大风险资本和二级市场风险偏好，再映射到亚洲 semicap、数据中心与电力设备。
4. **Jobs week 对 AI 估值的二阶影响**：就业降温可能降低收益率、利好 growth；但若就业太弱，企业 IT 预算和广告/消费需求会反向拖累 AI 收入预期。
5. **Tariff refund 的市场含义**：关税退款可能改善进口商现金流，但上诉和政策反复会让企业库存、定价和供应链布局保持防御性。
6. **能源冲击与数据中心电价**：油气价格不仅影响 CPI，也影响电力合同、备用电源和数据中心运营成本，进而影响 inference margin。

AI 全量资讯池

- 1. 2026-05-31 07:09 BJT | Bez Kabli | Nvidia Faces Weekend After Microsoft PC Move—Monday Tone in Focus - Bez Kabli | <https://news.google.com/rss/articles/CBMilgFBVV95cUxORDdlSXBvVGhKLVA1TTRtajdxXzZGTXhJLTBhOFRqdVZ5THhtdjk5NTZJNkJO0TVlVZl9pbUQ3Y2x1bEFYZm50dkx1dWFFeThBbklQbVJ5eWpOTWk0Nk9rNUhPYy1STl9HRGEyVmlVSkJ2MWEwYl9JSWRJUXJlN1d0LUVXYl92UmdzTmtTTjBPUmxlNFU3YVE?oc=5>
- 2. 2026-05-31 01:45 BJT | TechSpot | Nvidia's first consumer CPU in over a decade to debut at Computex next week | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88d1649845bf908fe0396b150c7f&url=https%3a%2f%2fwww.techspot.com%2fnews%2f112585-microsoft-nvidia-arm-tease-new-era-pc-computex.html&c=9543111507572698397&mkt=en-us>
- 3. 2026-05-31 01:02 BJT | | R to @OpenAIDevs: Agentic OS for a Phone A voice-first mobile OS. Users talk, agents answer, and they can take action across the phone. <https://cerebralvalley.ai/e/openai-voice-hack-night/hackathon/gallery?project=49> | <https://nitter.net/OpenAIDevs/status/2060768896580452841#m>
- 4. 2026-05-31 01:02 BJT | | R to @OpenAIDevs: Wagner A multi-agent virtual meeting room for infrastructure planning. Teams can talk through plans with agents in the room. <https://cerebralvalley.ai/e/openai-voice-hack-night/hackathon/gallery?project=50> | <https://nitter.net/OpenAIDevs/status/2060768795254550966#m>
- 5. 2026-05-31 01:01 BJT | | Pinned: Our Voice Hack Night finalists are here. 4 projects. 6 hours. Realtime voice agents in real-world builds. Now it's your turn to vote for your favorite. We'll announce the winner on Monday. <https://cerebralvalley.ai/e/openai-voice-hack-night/hackathon/gallery> | <https://nitter.net/OpenAIDevs/status/2060768476386689253#m>
- 6. 2026-05-31 01:52 BJT | | R to @NVIDIAAI: You can find the full technical deep diver here <https://nvidia.ws/4x06AdB> | <https://nitter.net/NVIDIAAI/status/2060781388161294663#m>
- 7. 2026-05-31 01:01 BJT | | R to @OpenAIDevs: Curo A one-on-one AI tutor that helps students talk through concepts step by step, with voice as the interface. <https://cerebralvalley.ai/e/openai-voice-h>

ack-night/hackathon/gallery?project=54 | <https://nitter.net/OpenAIDevs/status/2060768692653392065#m>

- 8. 2026-05-31 01:01 BJT | | R to @cerebral_valley: ☒ Surgical Triage A voice-first workflow for triage : transfer requests, patient details, images, and next steps in one place. <https://cerebralvalley.ai/e/openai-voice-hack-night/hackathon/gallery?project=14> | <https://nitter.net/OpenAIDevs/status/2060768589926502638#m>

- 9. 2026-04-09 20:06 BJT | CNBC | OpenAI looks to take on Anthropic with \$100 per month ChatGPT Pro subscriptions | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88cc37274cba92506dddbed77d5a&url=https%3a%2f%2fwww.cnbc.com%2f2026%2f04%2f09%2fopenai-chatgpt-pro-subscription-anthropic-claude-code.html&c=3673540165317592688&mkt=en-us>

- 10. 2026-02-26 16:00 BJT | Visual Studio Magazine | Claude Code Edges OpenAI's Codex in VS Code's Agentic AI Marketplace Leaderboard - Visual Studio Magazine | <https://news.google.com/rss/articles/CBMi0gFBVV95cUxPcERsaE5SLUNZWWhFoNkRndkxaVDdSaG5DbIVsSktXQjNMTHVGX0hhMFp5SGVfRWVmaUxNSHVmNUNnM19CT1E5NktTV0h3dmt4X3QybDJZd2tSRmw4dGdYZWoycTczUnc2SDR1dFYtSk1lNmVncUdkWWUtcVdrUW80X09pcmF1MW5pZy01bFVjbF9rN2hRWmJvVVplUVdFcmZ6MkpQa2l1ZFR3a3lEeHMzaExtZy01VWJoc01wR2NINkQ1WU9BTnhJY0haT2U5Z0tka1E?oc=5>

- 11. 2026-04-10 04:10 BJT | | Judging by my tl there is a growing gap in understanding of AI capability. The first issue I think is around recency and tier of use. I think a lot of people tried the free tier of ChatGPT somewhere last year and allowed it to inform their views on AI a little too much. This is a group of reactions laughing at various quirks of the models, hallucinations, etc. Yes I also saw the viral videos of OpenAI's Advanced Voice mode fumbling simple queries like "should I drive or walk to the carwash". The thing is that these free and old/deprecated models don't reflect the capability in the latest round of state of the art agentic models of this year, especially OpenAI Codex and Claude Code. But that brings me to the second issue. Even if people paid \$200/month to use the state of the art models, a lot of the capabilities are relatively "peaky" in highly technical areas. Typical queries around search, writing, advice, etc. are *not* the domain that has made the most noticeable and dramatic strides in capability. Partly, this is due to the technical details of reinforcement learning and its use of verifiable rewards. But partly, it's also because these use cases are not sufficiently prioritized by the companies in their hillclimbing because they don't lead to as much \$\$\$ value. The goldmines are elsewhere, and the focus comes along. So that brings me to the second group of people, who *both* 1) pay for and use the state of the art frontier agentic models (OpenAI Codex / Claude Code) and 2) do so professionally in technical domains like programming, math and research. This group of people is subject to the highest amount of "AI Psychosis" because the recent improvements in these domains as of this year have been nothing short of staggering. When you hand a computer terminal to one of these models, you can now watch them melt programming problems that you'd normally expect to take days/weeks of work. It's this second group of people that assigns a much greater gravity to the capabilities, their slope, and various cyber-related repercussions. TLDR the people in these two groups are speaking past each other. It really is simultaneously the case that OpenAI's free and I think slightly orphaned (?) "Advanced Voice Mode" will fumble the dumbest questions in your Instagram's reels and *at the same time*, OpenAI's highest-tier and paid Codex model will go off for 1 hour to coherently restructure an entire code base, or find and exploit vulnerabilities in computer systems. This part really works and has made dramatic strides because 2 properties: 1) these domains offer explicit reward functions that are verifiable meaning they are easily amenable to reinforcement learning training (e.g. unit tests passed yes or no, in contrast to writing, which is much harder to explicitly judge), but also 2) they are a lot more valuable in b2b settings, meaning that the biggest fraction of the team is focused on improving them. So here we are. | <https://nitter.net/karpathy/status/2042334451611693415#m>

- 12. 2026-04-10 15:00 BJT | The Economic Times | OpenAI challenges Anthropic's Claude Max with \$100 Pro plan for Codex - The Economic Times | <https://news.google.com/rss/articles/CBMi5AFBVV95cUxPenhJd2cyenVadUZtNW0xS1ZYS3kyenhiRUVtWXNLblU1eGtQSm1PYkJCcFhWTl9zUk1GYXhRSnU0ZWtESmtNR09HS1BXTjdsRTQydWdNYXlxZzlfFaGVEN0hKUDRWdmtZUVlqYTFBNTljaXg1YU12ZXlJU>

WRkdGpWQTBrTXJUUIJTZU9ySFhOMS1uel9RZFpGWk84Zjd5MzJ5S0dMeTRDQ2d5VHFvcm55LTVWZk5sM3BlZVJidlluaFl4OHZUdXY4SlhkQzlPcFFqWUdncFJVdHNzUVVvUz1dUTjBOalLSAeoBQVVfeXFMUG5BbFFPel1akFCN0RCYndUbEF2aklUd05hYnFTcjZYQjFnbG5FNWY4aHlOUWphTGZOQ1UtTnprMXJHOHFkU0p0VlAyUXdoSWRjc21VMGVXenE0Z2hzVURVZmlnNHYZVExCcTBxVVV6WVJTBUN6VFZOM1g0clhKcDFuRkE4a18yU2dyS0NVa3E2ZFhfWG10U0dPNmRsbXhJZjJmRlZTMjhneWJ1UW00eHFpQnpPdmlyVW5jLXdjVFNid09sSFhqSHQ1VzBLTDJ5bGRZdmFqeC1GVUhNeUEtUFdsUhladEJON2d3?oc=5

- 13. 2026-03-31 15:00 BJT | Unite.AI | OpenAI Releases Codex Plugin That Runs Inside Anthropic's Claude Code - Unite.AI | <https://news.google.com/rss/articles/CBMilAFBVV95cUxPVXVwSkx1d2JsUWNVX2ItOTRraDRaQ2dlZ3NWZ2UwVEEdTaWZLUbnPNXlZUV8zNEZVaG1vUFNVcEcxZVBGSVNLYjB2VjV4UVA3Q3E5UV9WelJyZEV6RXZjZDROTzE4NDJCWUxIT2plWFlobExwcFVyTGV5dVh6elF3VXl6Rlo4dUY1SjEwY2M1SUxqR1FW?oc=5>

- 14. 2026-03-31 15:00 BJT | Technobezz | OpenAI Launches Codex Plugin for Rival Anthropic's Claude Code - Technobezz | <https://news.google.com/rss/articles/CBMimAFBVV95cUxNWkQzcV9wQnVYQ3BlV29kTjQzdWpIOHNtaGdwRE8xM3MzRHJISEMtQ1ZMdFppYXlkVzRZRfNtOTBfVERuU1I5Zks1SWZWTWk2X19LT1p0VjdvYmRFUHVQMEVETld4bzlhczhFYnJEeDAwVlc4ZS1Tc2l2Si1OM3NjNUx6cERnWZ2dlE5a3BNb09NY2R3ZUJBTBTA?oc=5>

- 15. 2026-04-10 15:00 BJT | NewsBytes | OpenAI introduces \$100/month ChatGPT plan to challenge Anthropic's Claude - NewsBytes | <https://news.google.com/rss/articles/CBMivAFBVV95cUxQemVzNDIzWUlwVWV0wZkhxaUMzM1BNaG5BMUVvMDdoeTJyenk3TTBMVjFudFJ3eFRJaEEExVkRiNkRXc0tDWWM2bWlRaGMxalRVYVhmTC1aRjI1M3hnQXRjbndZYUFBYVN4ZnJzVExhc0VtLXlRMC1YWHRlBU9vcnZCNzAxbWpRZF91Zk9lN0t6TF9pUU9QcUxzZnVmTFoxclhaZ3V0NHg3T3IzTGdkSWRNNF1KMENjZXA1ZUtqTA?oc=5>

- 16. 2026-05-03 22:14 BJT | The Next Web | OpenAI just turned ChatGPT into the backend for the most popular open-source project in history. Anthropic banned it. | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88cc37274cba92506dddbed77d5a&url=https%3a%2f%2fthenextweb.com%2fnews%2fopenai-openclaw-chatgpt-subscription-agent&c=3104583070162571322&mkt=en-us>

- 17. 2026-05-17 17:34 BJT | The Next Web | OpenAI merges ChatGPT and Codex under Greg Brockman. The side quests are over. | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88cc37274cba92506dddbed77d5a&url=https%3a%2f%2fthenextweb.com%2fnews%2fopenai-brockman-chatgpt-codex-unified-agentic-platform&c=2874615845153986358&mkt=en-us>

- 18. 2026-05-14 23:41 BJT | Cryptopolitan on MSN | Claude edges out ChatGPT as more companies pick Anthropic | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88cc37274cba92506dddbed77d5a&url=https%3a%2f%2fwww.msn.com%2fen-us%2fnews%2ftechnology%2fclaude-edges-out-chatgpt-as-more-companies-pick-anthropic%2far-AA23doh5&c=6450341404612570822&mkt=en-us>

- 19. 2026-05-15 01:00 BJT | Android | OpenAI Finally Adds Codex Remote Access to ChatGPT Mobile App | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88cc37274cba92506dddbed77d5a&url=https%3a%2f%2fwww.androidheadlines.com%2f2026%2f05%2fopenai-codex-mobile-remote-control-chatgpt.html&c=5901115723622888247&mkt=en-us>

- 20. 2026-05-18 09:05 BJT | Digital Trends on MSN | OpenAI is bringing in the mighty Codex tool to the ChatGPT app on your phone | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88cc37274cba92506dddbed77d5a&url=https%3a%2f%2fwww.msn.com%2fen-us%2fnews%2ftechnology%2fopenai-is-bringing-in-the-mighty-codex-tool-to-the-chatgpt-app-on-your-phone%2far-AA23szZo&c=10442127323247238954&mkt=en-us>

- 21. 2026-05-25 23:39 BJT | | RT by @GoogleDeepMind: AI agents are advancing research-level math. ☑ I'm thrilled to share @GoogleDeepMind's AlphaProof Nexus - an agentic framework for formal proof search powered by Gemini. When applied to a set of open formal math problems, our agent autonomously solved: ☑ 9 open Erdős problems (including two open for 56 years!) ☑ 44 Online Encyclopedia of Integer Sequences (OEIS) problems ☑ A 15-year-old open problem in algebraic geometry ☑ A 7-year-old open question in min-max optimization We are collaborating with mathematicians acro

- ss disciplines - from combinatorics and graph theory to quantum optics. Ultimately, these results show the massive potential of even simple agentic loops powered by Gemini. Read the paper here: <https://arxiv.org/abs/2605.22763v1> | <https://nitter.net/pushmeet/status/2058936037754224998#m>
- 22. 2026-04-13 14:00 BJT | | Enterprises power agentic workflows in Cloudflare Agent Cloud with OpenAI | <https://openai.com/index/cloudflare-openai-agent-cloud>
 - 23. 2026-03-19 08:00 BJT | | OpenAI to acquire Astral | <https://openai.com/index/openai-to-acquire-astral>
 - 24. 2026-05-19 05:48 BJT | | Vera Arrives: NVIDIA's First CPU Built for Agents Lands at Top AI Labs | <https://blogs.nvidia.com/blog/vera-cpu-delivery/>
 - 25. 2026-05-24 19:00 BJT | Smartkarma | This Week in AI (May 17-23): OpenAI Files for IPO; Anthropic Posts First Profit; Nvidia Reports Q1 - Smartkarma | <https://news.google.com/rss/articles/CBMiyAFBVV95cUxPV1UyRmlSeVpNalZkbjExN1dOUDVaQlh1WWYyRGNWRDNnd1dxVTZ0VFpGSW9fY2RFOD A0bUpVZXF0ZkpCR1JQV085MkMyM3BZUzJOM09kNjZRR3V6VVZ3c2tsWGRBbGQyY1ZsbWEtQVl6Ym M4bEEtTG9yUW1KYm1HdmhrQXk2RlpjLXh0Q2tCTjdQbWQxSWNtVktFYUhtLWVVTjJCTVNqUlZCR Xlxdm4zN1VrZlBnRXBfRWU1S0NRRFQtYndvNkxDcA?oc=5>
 - 26. 2026-05-28 01:09 BJT | MarkTechPost | NVIDIA Releases Polar, a Token-Faithful Rollout Framework for GRPO Training Across Codex, Claude Code, and Qwen Code - MarkTechPost | <https://news.google.com/rss/articles/CBMi6gFBVV95cUxPSDdCQXh6Z3AxRjQzc2MzdGZhdkg3UmUtdzNzM0gtaXBjc EpZa29NRnIwaXNQZXdoT2Q5cHlJMXlfcU00dXdTeWh4Mm9DT0NFX1hQRTVZcmNSTWhMWkFWcD VPMDFXb0U5SGdraU9lWTJCVTF0ZUdyb3V0YzRhMFIwVkkKTE10R05wTUw0b0JxS3JrZW04S0s0ekNQ bE83bm9MaWpFQkpvtjhYZ3VLSXlfdFlkNno3QXpHRFRVZ2hBQzFiTUdKajc1NDc2dkNKNXNQVkfjL Ut5YmxjWE1OYV9CR2w0bWE2LXR5T0E?oc=5>
 - 27. 2026-05-21 15:00 BJT | Yellow.com | OpenAI Outmaneuvers Anthropic In IPO Race, Prediction Markets Now Bet 83% It Lists First - Yellow.com | <https://news.google.com/rss/articles/CBMiggFBVV95cUxQaDZYITd6aDVBYTRoMk8zRElNSFBOSXRUNTm4RnljdEh6UFppZjA2clRjYm1kTEw1dW5GdGdVel MwSHFCeGNaMjJ0cnBER3Nlb2JURE9JaGlDTU1ldGFpVzVfY1pzNFpOQmFCVU81bkpwcUEwX1BhSIV KZHhYX0i4YVdB?oc=5>
 - 28. 2026-02-20 16:00 BJT | GIGAZINE | 'Gemini 3.1 Pro' has been released, with twice the inference performance compared to Gemini 3 Pro and surpassing OpenAI and Anthropic models - GIGAZINE | <https://news.google.com/rss/articles/CBMickFVX3lxTE10LWplQ3lqUDBfakxhS3E0UWtFYUVJRE1RVmR GUC1BOVZUNzFhRFpTWERZMHdoSmJfZ3UzV0RTTnZ5S0ZfWV9JUmJiVjNFMzJPemhRNkdtVWNVW UNHZjZxMkc3YjhZajl2SXhzQm5NUzYzQQ?oc=5>
 - 29. 2026-05-15 15:00 BJT | Storyboard18 | OpenAI adds Codex to ChatGPT mobile app for remote coding tasks: All you need to know - Storyboard18 | <https://news.google.com/rss/articles/CBMi0gFBVV95cUxQdeEJ6UVBld1FobTbtNEFSR21YMzdIMUlnUTZDVWJTOXI2OGx5aEd4R3VjZfPBTWtSSnNLblpBZ WZFZ2RLMlk4eVZoY0RQbWo3ZlVydURsYlI0Wm1hWmhWZlhQY0JGaTBHTXFQbUFocXZBcEdHVV9p UlM1dnVyUTNOQl9jVFJmZmRHWnBOS044TnlaOWVIZWZwa0FXRE5pR1U1QklQT2hpUmt6MkhLRzI tQ09WTTV0MjVzMDBENU42ZlhoAENybc0zSFh5bjdSYXlOYnfSAdsBQVVfeXFMUEFsR3psdXdmWV9y ZXJRT2lTSFVmSFJKOG9PbDlIbkdGTWdlMnZxQkY1QjNsR2JPR0VWUTl6NVhMd2t1UnI2aURLYURvaz JDeDFjemdIbnhwd3NiWENGa2tGanhZbmZKekZkNHhMZ2R4c0puT3FxQ1YtUDh1UXR3QkxZWxzHb DVPSGFkRTNkNE9saEJzVllFeW5qaXBFdC1yTzZKSUxMkxlMDVzMk1kLWgwbUNNanc2SlJOQ2pZOUt IaEgtenc3b2hZTUtTbHc4bV9fMXd2VzcwR2p3?oc=5>
 - 30. 2026-04-09 15:00 BJT | CryptoRank | ChatGPT Pro Plan Unleashed: OpenAI's Strategic \$100/Month Move to Dominate AI Coding - CryptoRank | <https://news.google.com/rss/articles/CBMieEFVX3lx TE51c0xCem43MUxhU2hCQ1VjMzdPM1JobDBYngtVkh0WExBTFA5NHFoS2pGUVR5TlJ6eVhQcGtzO VpMbV9kRmt0dDhCdlFMdjUycENDemJPbVJobE5GYW5uYWlkYzdYdXJRSThoR0d5eFVLNE11MDZPM Q?oc=5>
 - 31. 2026-03-31 15:00 BJT | LinkedIn | OpenAI Fixes Critical ChatGPT Data Leak Flaw & Codex GitHub Token Vulnerability, Raising Broader AI Security Concerns - LinkedIn | <https://news.google.com/rss/articles/CBMikAFBVV95cUxPYzNzRGpJMzJabVNMbkxPWC1tdlpJNEJ0RllfRXg5SHQ4UG9ERnpXQU>

dRek9aSEtIZWxMWHVnVnVLNVQzczRNdFByZEljRXRISndxdXp2M3VrLUx6ZHRTQXpUX1R2OGxkS1
BOTkxsX1FWY2ZvWnE3RnBZdDRhY0NWdDUzYUZzNkVxeXYta3hGQXI?oc=5

- 32. 2026-04-09 15:00 BJT | MacRumors | OpenAI Adds New \$100/Month ChatGPT Subscription Tier for Heavier Codex Use - MacRumors | <https://news.google.com/rss/articles/CBMidkFVX3lxTE1LRG16MnBleWVOUXE0T00xUGFPRlNmVW5SWWRuZXRtSEZmdDFhRGJEQ1ZkbkdQQWNhZDM3ekVnbEtKOTThCSmpHQUhqZU16cGJ2ZTFSoXFMcDRLTnVpSExKM3I3OGVEeml4eDYtbC1BYy14Yk45aXc?oc=5>

- 33. 2026-04-29 15:00 BJT | The Times of India | OpenAI to Apple macOS users: Update ChatGPT, Codex and its other apps before May 8 or lose access - The Times of India | <https://news.google.com/rss/articles/CBMiigJBVV95cUxPUIFQSFp2NXZFeGhxOENMdXYxVGc5X0VRaGROLXA1NDVDazU2TVUwX2VSMDJjWGM4UHdpS3l0VTY3OUNoRUtQVi1qU1JwMmkxRlViS2hBVHpXWXhHSXNyLXFkem12RjZVQll1eDZGXzhVWVE2cGRvZXBqV1NDYkp0dlNSMTZBdWdkZDRWQ2pkUzJ3SXJ1TWt6ZDJaV0VOTWZOUktuWjVUMUNGVnI1emtPcHRnbzI2eXNlcWpEZFGxREJxYnU4TWpuemZyMGpzcM5Dd3FaSE1yWlR1N0doLUQ4MUMydkxBbVpQWlpiREZOTlJmNXp0RGROMUhfWEgzSGZSZnZfb3FVaURaZ9IBjwJBVV95cUxPbjdnN3BPTTluSHpkTFIkalpjaDFaMW9aSUgxVDV0NnhDZE9URktRcTlPNkNjNd19mWGRfQm5hbVozalJGMDd2cEwxRkpTN1A0MmNrSWJ2WVYwN3hMa2otc0hyRDN2REdRZXliUTVKYkY0MXBUYkNO N3RTQjVGRHhEbU1MSzAxdVRXa2VwRTI0LXd2d2dhNFpKcjBHbjlxODk3bmZSaXNWWnI5VW5FTnkxRwo1S3BJLTzFRdiazhoNU9fOW1hRmk1T3pPcnJpalYwMlBPX1VoaGt1cFJJYy1PUy1uc1dWbVFiaFB4VWhUZGVZV9k9oT2QwcTFTZ0lpVTR0RDVRRE5ja1U0NFRiaWk4?oc=5>

- 34. 2026-04-10 15:00 BJT | WinBuzzer | OpenAI Halves ChatGPT Pro Price to \$100, Targeting Claude Code - WinBuzzer | <https://news.google.com/rss/articles/CBMiowFBVV95cUxNSzdiWExuVnlLeTYzNXM2c19kQWc1RFp4OUtSREdpURreVhaZzNYymMwUGR0V2stMG05Y0NxczhmckZIU0IweXc5QllBem8yYjQtMTYxUVlXWTN0aW1CUVVQUndHQ1JlWVhkWXVJvHllTzZfNFNvYmVTWDZOSnBoOGFESng0VWsyA2V6RlBES0xpeWFKakVybFMzVnk0OXRYUza0?oc=5>

- 35. 2026-04-09 15:00 BJT | VentureBeat | OpenAI introduces ChatGPT Pro \$100 tier with 5X usage limits for Codex compared to Plus - VentureBeat | <https://news.google.com/rss/articles/CBMirwFBVV95cUxQc2NfbFdORENfbGQyendKSW1Pcm1Cb0ZiVHZyUES3REJiVlBWVzZ4VE4yQUVRNUVnS19vLWlJNVlSUE8yS3lEWHP4QzFRU1dQXzNndkVPenNKMDZNV09wVmQxaXlwbm5meXlJbFJGOExrblBP a1IxVmhstV11Q3h3MlhObVZYSzFsMkNURlY3dWRaaXhHMLNDdjQ0UWI4OWZPQ3V3NlRlQ3VxQTJvRW5r?oc=5>

- 36. 2026-05-15 15:00 BJT | The Economic Times | OpenAI brings Codex coding tool to ChatGPT mobile app - The Economic Times | <https://news.google.com/rss/articles/CBMi0gFBVV95cUxQY3hoUmRka1N4Nl9pZWZVRnVhT3JWU09nNUNlaERTTnl4UmZoMkFMUUFjBTNMN2tzODNrZ0JZS2prVDFjNk16VXhYY2hqcxZ6bEZTdGVuaTlIWlBPQzhPS0ZTcmZCdGx1ZW1uNmppsUXp0Q2dBeEZzcFVtRFZ3NF8xLVY2TXFrSjEzbXE5QTGxT3JDWW5VdGZidUxndGZ2WnowdnLEQ3QxZ04wcW5UaWlyWHlocVZtdUIEUW5HLVF1YXVVSWSzSm1YdmFsMWhZWExPcHfSAdcBQVVfeXFMT1ZfdURMZHmZjM2MmdmbGRfW DJMVXVmY3FHVVZ5SUDKRWtQNzBYZ2lSOWxTWkx4dHBWMLnFOG81S2FPVnl4cHA5YUpjTGhwaDNrQ0lBVW9Rds10dk1qZHNBa1hwbS1oTWVaQ2RrdDlXmWl6MzNkekJQM1BHYYTVtNGlXdW1hU240QnZHMnRlBlQ0Uy1RNmNUeWdSODIwVndqTm1aYTJJMUiyWUlDVFA4THpkbi1NYWxmeXNRMGNCWEw5WUl0MnBvelRJu3ZkOWtBTlFfUmN0T1E?oc=5>

- 37. 2026-04-11 15:00 BJT | iAfrica.com | OpenAI Launches \$100 Monthly Plan to Challenge Anthropic's Claude Pricing - iAfrica.com | <https://news.google.com/rss/articles/CBMilwFBVV95cUxOSjdmTzFCsGR5N2VwUko3OEwyOW41Y1lHcTJ1RXQxaGpxT2lxTzhBQU5Bb0FWVTQyMURXNENqOVJvQmZWOGtEOUZKOUpaiejVHTjdlbmd3ajRkMzl3S0FjXy1VQi04MvVsbkhvNDFRUDcydjBma1M2bmI3SnpXOEkyNzMwRVgxVUE3MUppRDA1TU9VeFlFRzlr?oc=5>

- 38. 2026-03-31 15:00 BJT | Analytics India Magazine | How Can Developers Use OpenAI Codex in Claude Code? - Analytics India Magazine | <https://news.google.com/rss/articles/CBMiigFBVV95cUxQSlhBcXpkel9Nbzloam5sWHNPUGxBYU1mMzhIV1JGVGc4elpObWRJZHdWTzNFVWJFMEMzVG1Zc1VqLXpQTEVZY3Z5ZTJ4dHFxRW9qUkE5ZmNQajZxTDRjTjhDVmctTlVwNUJwclhERjZBakMxRk8tbjRyNXRpMVczZjRsc0p0cmhkeEE?oc=5>

- 39. 2026-02-07 16:00 BJT | The Economic Times | Super Bowl 2026: Super Bowl LX is now battleground

nd for OpenAI-Chatgpt and Anthropic to grab 120 million ey - The Economic Times | [- 40. 2026-04-18 15:00 BJT | The New Stack | Google and OpenAI are making a run at Claude's desktop moat, and Anthropic is making it easy - The New Stack | \[- 41. 2026-04-09 15:00 BJT | The New Stack | OpenAI's new \\\$100 tier targets developers hitting Code x \\(and Claude Code\\) limits - The New Stack | \\[- 42. 2026-02-03 16:00 BJT | Computerworld | OpenAI drops Codex 'agentic AI' as a macOS app - Computerworld | \\\[- 43. 2026-05-29 21:44 BJT | The Economic Times | Agentic platform Codex adoption in India up 27x since January, says OpenAI - The Economic Times | \\\\[- 44. 2026-03-31 15:00 BJT | GIGAZINE | OpenAI has released a Codex plugin for Claude Code, allowing users to call Codex from within Claude Code to perform code reviews and task delegation. - GIGAZINE | \\\\\[- 45. 2026-04-10 15:00 BJT | The Tech Portal | OpenAI rolls out \\\\\\\$100 ChatGPT Pro plan with 5x higher Codex limits than Plus tier - The Tech Portal |\\\\\]\\\\\(https://news.google.com/rss/articles/CBMidkFVX3lxTE5ubXAtQU0tVURkQ0hKdGJCcVJ1QUFLlLRZWEtBNjRqdTFmTHNjUXRNUGJoNnY3b1poOE8xTFRZYXo5emNaMWhMVi1KY1ByOG8tRDY5N3UybTVRVUNmTWtnS0FWREhCVGQzdVRPOHp3VlNET2FsX1E?oc=5</p></div><div data-bbox=\\\\\)\\\\]\\\\(https://news.google.com/rss/articles/CBMi7AFBVV95cUxOc0NSb0x0d2RONF9RWmJESlNzcmpfdWlUSzRyNWV6dlJWMXpJaGptZmg4aDBEZfVHskVuUW5wbUFmODZ0REZ4ZmxLbIVJOUxOWkhBVzJIOExucUlyd3lKSWdYMGmtZmZSZFpRNDA2MHJVUHpVSVJEMmhXeDI0bHdPRVlmQ0JlcGxybi1lLTFxaXNlbkpCLXIEQ0dPeGxLYmFBZjZfRDVZSFRZajdGMlRVNmlXSGh5RVNYdWZmWVpSemlCaFFfVmhyem9WNGdOOFdfd1pTWm9JZ1VHOF9LTDlaYTlaWHJLUXduX2NzbdIB8gFBVV95cUxQQk9YN1E1TGF5aFU0bnc4UlRRemxyUV9oX3NjRVpLMHFfR29sM1U0Tl9tbmlYQVFUdVRqUHFbEmVCVmF3VWRzZmZNRVVGZ4OWs1VDIzS21pTDNwOTJaZFgzNFRnMkwYndzT1hwWFhpLWFpYm9ROGRjbFBsY2NqRlJYeJJa25PVFE5MWUwVEpKMUdjNGo4dVl2ZUsxQTBrWVFEWVN6U3FmODBpQzU0YkNta3A3WWxWZEIwYW9XbWVGUTVkrFRIV1ZyVk9Eb3JPMTFqTzJHR2FCZzBSa3UzbzNWSHhEMUt4ZzhXUFBLR1NJaFMyQQ?oc=5</p></div><div data-bbox=\\\\)\\\]\\\(https://news.google.com/rss/articles/CBMimwFBVV95cUxNTUNMUDN3ZUxkX1BBZUFbd3JobDIKdXduOTRGZWswUXI3QjRyWlZzckJxeDlhQklKNE9DUEh4WWdMMFFDQ3did0VJbDJKV09FRTd4a09TeGF1QVU4bEFMZlh5WWt3SGZnazBJenNpdVlweDJMX3plT01tVTNDbXZRvG4xdnd3QzJVNxo4LU11TlJfUnpzYXI0THB3WQ?oc=5</p></div><div data-bbox=\\\)\\]\\(https://news.google.com/rss/articles/CBMiogFBVV95cUxOdlQtN1phVjk3RDFsQUZ2WmpnUlN1YWw2RDNmZVlveTk0QmtacnpieTY1dWFPMFY0cTlMYUduVmJwSFFEYWUtSWF3OWh6ZkgyeUI4SlF3TDcwUVhpWWprZTlpZzNZbHdkcS1CQmFtck1FTDJPn2ljMXJKNDNPQUNNTG1MRfDxVGJVVjNXRmhhRjJ5UnpKSnRMS0dTcEdZeEliaGc?oc=5</p></div><div data-bbox=\\)\]\(https://news.google.com/rss/articles/CBMitAFBVV95cUxNall2amhpYW5TcTdOM1laY1VDM29FcXMwc2t0NE5nWmp3OW1pdk1zMmlvNWwhSbXRacWQyako4eDBiVkdMSU12SFZPZ3BBUnpXZHQtYzBLbnQyQnFib0hIMTZNdW5PS0hFd1lUTUkwaTlIMmdVUlhdXZNZDd4SmVjNzhkdVlWY1BtZ2F1TF9xREdmUHRCR0VQVXFnc085c0NNZzNzd3RCMFI1VElMMC0xdW9UN2w?oc=5</p></div><div data-bbox=\)](https://news.google.com/rss/articles/CBMiyAJBVV95cUxPdlk1dU5xN3dGMXQtUFRhZ01zMEM0VGI5YmJvM2tNUHIySUtkS0ZXV0JWNF9vQ3U5SUtYWDhJN3ladXY0MTk3OTdBalREaFNDdzhGVndMUnc0Mnl5ZTl3SmNET25FZENyYXJ0ano2TWRHMWNnZDhQOXFsdW00OWlDLWFpZG9KY2hITWFQaWpCelZYZlpkTDZMbDRXWlU3eEvvNUNMbGIwbzgzNllPN3M1VFhCV25UeTZSV0pGbzlvcktBa3FnZ2oyZjZTdEdhQ05XQ05fZlhLWVAzbjRNRHRqWkx3WUxMc1k1M1NfYWVOVGZ2ZFRKdVBIYUMtWmxvNi1BTnU2NjUzTjBUU3BkbS1UaEx5aWVEZXQzMGJWSGJkdjJQLVdmd2o0Qm9aQlROQXFUYWRtWkxNd3NCTDhFb0tETFp6dE1ieV9E0gHOakFVX3lxTE5iSkZZaWxmaUxaSEhFYlhmUWdxNk1hNnRWZkZHUEpkWWRsS19yaVVjbjNYR2N2V0lsVG0zb0o3dGpOdHBqZV9PMjlfRE9Udk9MVkVxeGctVVQ5aklqblZSYnlTT0JveWNPdnl4UDBqbnZlcnlWVURzeWNqV19ZdmVBTURKSUNLRFVZNXB2aHpNSHJR0pTRF9Dend4eTNNS2RqOW9GNUdnVVNjUHVuMG80OUVxZHNTTEZESUI1cWo5UDFwc3ZpdWJoYk9QMFBSM2RaOVIzTGpYOVV3Y3JoWk1zVXBCNFNxS0Z1bm4wOE9IM09nRDVrMWw2b3VpUlcyNkUtV3N1WHlZN2h0Sy13UXhPYXBLa1GNTlLMjhsQnl2NWN0SW5ZZVFNdGxqMEVSV1d3dm5rQXh1a01ZLXo3cFBqczEzYWwtRDc0RW93MkE?oc=5</p></div><div data-bbox=)

nOE9OTFNkejFncUxjTVVtTDlpZTdGT1dXRjhxNDVhenJpVGlRMndDdGRQb19CM1dOX05DS1FkZnJC
M3hCaXJOUE?oc=5

- 46. 2026-04-10 15:00 BJT | Mint | OpenAI takes on Anthropic, overhauls ChatGPT Pro subscription with new AI plan: here's what you need to know - Mint | [- 47. 2026-04-10 01:07 BJT | VentureBeat | OpenAI introduces ChatGPT Pro \\$100 tier with 5X usage limits for Codex compared to Plus | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88cc37274cba92506dddbed77d5a&url=https%3a%2f%2fventurebeat.com%2forchestration%2fope nai-introduces-chatgpt-pro-usd100-tier-with-5x-usage-limits-for-codex&c=5019782644827580841&mkt=en-us>](https://news.google.com/rss/articles/CBMigAJBVV95cUxPVmk5TlNhMFk0OENiY3MzQU50QmxSMERWanZYWE11TnNyMTZyVjNLOGJoLXBqNXozZlNIS1gwaEpZRHcxOVVjX1pYc3JXSzA5clhaZjdIc1F4d0JpdnVyaWITbGZnRF1NUnJJdU5RQUlpVEsxSTZN TkRnWUVMZWJuUjJRWThqdnh4aUNZWTVRV2tCVmRDUlK4SE5VVS0wVmE2aEJuaG05a05hN2FnbUt ocUs4UmJHYVZ4elNxRkV6a3YzWDB6VllBMTJzM1gtV1Y3YUJXV2NfUnFwNmd3WnVGSkxXWGlJSFBy d1VoakFrU3ZUMWVhakgwTXVXUWtPMUp10gGGAkFVX3lxTFBEdUM3eUdKSjVCcFNUnpZLXhpcG YtQkdSQlJ6UzIVa3pKOWVjdXlNS3JoT2RGQnB1dW43NWNrd2RWRVZ5UudjcE9keWVxc2hsVlg3SGYw QlZlNmhPeVY3bmZqbl9lWVBURzZtOXZId0xY3Jtd09jc2g5Z3h3QTBPYmdBV2RjX1JfQVNwbk9RZjZza DhJZ3otalZYQnczbjg4Z0pLbHJwVfd1Mk1vRxc0Mk4zUGkyaVVPThoyQThzalQ1UnY2WFUwMmtiSkh sVkJ6Y25GTfo2Tmt3T3FNTWtTmlNkaXAtr1BaRWM3cWJua2tYQnVyMUE2NzdxLW9mS1BFUmw3cm c?oc=5</p></div><div data-bbox=)

- 48. 2026-05-14 22:14 BJT | 9to5Mac | OpenAI brings Codex to ChatGPT for iPhone, iPad, and Android with these features | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88cc37274cba92506dddbed77d5a&url=https%3a%2f%2f9to5mac.com%2f2026%2f05%2f14%2fopenai-brings-c odex-control-to-chatgpt-for-iphone-and-android%2f&c=14640736182605146183&mkt=en-us>

- 49. 2025-05-14 15:00 BJT | Google DeepMind | AlphaEvolve: A Gemini-powered coding agent for designing advanced algorithms - Google DeepMind | <https://news.google.com/rss/articles/CBMiqAFBVV95cUxNeXEwTndBUGVKNlRFbE9BNkV5VHRfNy1Cd3B4Ylota0s4NWNwNTFnX0RZWVM5RGxIV21uVU xUelBIUExTRkV2U3lKXzQ2Q2Vjc1dBbXJnalBuXzBvYWJvTTVIMVBveGxxeDNuek9PdmhuNTk0TUI4b kRIZ2dtV0NnbTdBelJNZTRUBVRwX1JJQ3QzVkd3a3dMWTRfaUR4Y2NjZkdLbEt1QmY?oc=5>

- 50. 2025-05-19 15:00 BJT | TechPowerUp | MSI Unveils Next-Level AI Solutions Using NVIDIA MGX and DGX Station at COMPUTEX 2025 - TechPowerUp | <https://news.google.com/rss/articles/CBMivAFBVV95cUxPT2F5NXI3LTE5X1JsYUFIQUdKaHYxQzBEMFVVRDg4bjFiM01mNlllNnUxMXluNWd2XzRnT S1SSV9IS0doNWw0NzJjazR1U1JUMnpIeXZSS3liNGRNb1F1NkZ1UW9JbTRzZy05MkVaLTlsZWdRWUiy ckpiSEs3VnF3d0xkVXZLR2dNVWZFUfFzWk8wNFJabnM4OW0zY3RPa2NyMWs0cDJycUpyamcxSUxK aUlLeURCRkxpYzhTUNIBwgFBVV95cUxNUVl0Y3hTZlBIYUJHaENLUmtQeGQ3aGpmX1lXTXpwQ2U4 WnJleHZUeThYWnFsbFlza252cm9HY3NkZ2pBWFJRSlnlbnXN1ZF14dWdVvng5ZzNTaU1JVVUyWWt4R nNCbWhDc3RBMTJvTHE3ZnI5eVNsYUpzRmtnWmw0MEJKZzNRd2J4V1ZXcGlnOWVkn1VyNjk2OC15 QVplNXRFQjV6MmJjVjdnTXlaRERWc01aZThrRjBOa2pnYy1GeGdNdw?oc=5>

- 51. 2026-05-29 04:22 BJT | Crypto Briefing | Nvidia leads key themes at Computex 2026 AI tech show case | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88d1649845bf908fe0396b150c7f&url=https%3a%2f%2fcryptobriefing.com%2fnvidia-computex-2026-ai-showcase%2f&c=16664 12196012410525&mkt=en-us>

- 52. 2026-05-29 09:24 BJT | Reuters on MSN | At Computex, Nvidia and Taiwan's expanding role in AI infrastructure set to take centre stage | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88d1649845bf908fe0396b150c7f&url=https%3a%2f%2fwww.msn.com%2fen-us%2fmoney%2f markets%2fat-computex-nvidia-and-taiwans-expanding-role-in-ai-infrastructure-set-to-take-centre-s tage%2far-AA24kX7A&c=6319614393994974772&mkt=en-us>

- 53. 2026-05-30 08:07 BJT | TweakTown | NVIDIA and Microsoft tease 'a new era of PC' ahead of Computex, and it's hard not to link this to the fabled N1X chip | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88d1649845bf908fe0396b150c7f&url=https%3a%2f%2fwww.tweaktown.co m%2fnews%2f11882%2fnvidia-and-microsoft-tease-a-new-era-of-pc-ahead-of-computex-and-its-har>

d-not-to-link-this-to-the-fabled-n1x-chip%2findex.html&c=7422595303555435349&mkt=en-us

- 54. 2025-10-27 15:00 BJT | Data Center Knowledge | Qualcomm Enters Data Center AI Chip Market to Challenge Nvidia, AMD - Data Center Knowledge | <https://news.google.com/rss/articles/CBMirAFBVV95cUxQSFpaQURtRVdEVUFUWFlnU29rVEhhaXoydXgtcGpleHVzbERDMnozdtJFbGpMRVdxcjI5UWQwMkp2b1JDUW8wQk9pci1wZUMxSGtLLUxXaGEzU2xXV0JhZ3lKUHZqc2RDZEh0UzBwak92aW90TEF1MDluTDJlIb3NnX0dvQUdUbWZWQXdrSF9NT3VaQ190ZV9janNCODFzTDgyQUtCamlqMEJLR3VO?oc=5>

- 55. 2026-01-06 16:00 BJT | Data Center Knowledge | Nvidia Unleashes Rubin on the AI Data Center Market - Data Center Knowledge | <https://news.google.com/rss/articles/CBMiuwFBVV95cUxOdTR2ZXlPOTRhTXZZeDliWlJDRHpSNkN0TXF2Sm5pdTR3RGNpTTQxMnlEckJ6SGpXeU1OckQ1ZF9pNkpfQk5JcldkR0hpUXBHOHN6bEtJT3VQNVZRaUVkUnhmMDh2YXNyU1NFbFBwcG5Mdlp5aEdIX3NJVmVDVXJXdUF6X00yYy05VUUhHTzVWU3RmWkdUSHBaNXR6RUUpnWdncmFYNVFydjN5V1FyOGZWbUJ5cklIQUNFY05z?oc=5>

- 56. 2025-06-12 15:00 BJT | Data Center Knowledge | AMD Bolsters AI Chips and Software to Further Challenge Nvidia - Data Center Knowledge | <https://news.google.com/rss/articles/CBMitwFBVV95cUxNTEhGbDhGN2JGWFMWU95OG1jYVNHzFg2dEJWRHJJTtQ4eGJqMlBrUy0wT0dJQzNjUzM1MVExVERlM1VXQlN0ZnlZy3TE85R3pCdGNjZjNrT05ad0dDSEF6OGRHV0lNVjdkYVl3SVduUFNYR3Ytb0JwbXRzdHJvQ0w2akNjT1ktQlNNZjJaZUZ1Sy1fMDZaOVBINWJHanFtQ0xQQWE5dnRVNmpIS1JzTDBreEth a0k?oc=5>

- 57. 2026-03-31 15:00 BJT | WinBuzzer | OpenAI Launches Plugin Marketplace for Codex with Enterprise Controls - WinBuzzer | <https://news.google.com/rss/articles/CBMiowFBVV95cUxORXE0eGRJU2FUcWxKWEI5el9hY29pQmgycVBYZ25aOEpkYnQ2QUlfWGNTemRsTktTeVJldDBYeG5wZUJ4MnFGNHNHSWlMTWhlQUxqYTJ2N2R6MmVwNmllMGctT2RDckpKdUVJd1VBQW1tRGZmYzlgdTlzMxJWLVVfb2ZGUU1Rc0QzZGZnbzdYzBDZnVtU1Jka3VsV3p5LUdmeFlz?oc=5>

- 58. 2025-05-23 15:00 BJT | SD Times | AI updates from the past week: Anthropic launches Claude 4 models, OpenAI adds new tools to Responses API, and more — May 23, 2025 - SD Times | <https://news.google.com/rss/articles/CBMi4gFBVV95cUxORDJreHh1UmNTVGyTOG5tRS1QY3hMMEhvTTBkSE9KWWFFn0NDY0gzZ21PaVJ4dGF0MXpNLVkwLWhMaUthOUMzOTZDakc5Ni1VRW9hanlmYlc3RE5NYlFCc2o3QjhZazZaZ1FXeld0T3VzRjB1REwtUHBoMTJJZktYZ04xNjBaTmVKSGJwQzZ6NS1UVDB0RFV2STJ0bVduR0xkeTM2NlFuZ2hxNGN5SHpmSnJwMzJrWEowX2UwWkgzTkNxbGo3blBBQ1hmdDVzOXl0N2gzWTBxUnVOQ3VxUnNzUlZ3?oc=5>

- 59. 2026-05-27 03:09 BJT | | New on the Engineering Blog: The access and permissions we grant agents should evolve with their capabilities. In our own products, we set these parameters through sandboxing, which limits the scope of any potentially destructive actions. Read more: <https://www.anthropic.com/engineering/how-we-contain-claude> | <https://nitter.net/AnthropicAI/status/2059351260243919269#m>

- 60. 2026-05-09 01:52 BJT | | R to @AnthropicAI: High-quality documents based on Claude's constitution, combined with fictional stories that portray an aligned AI, can reduce agentic misalignment by more than a factor of three—despite being unrelated to the evaluation scenario. | <https://nitter.net/AnthropicAI/status/2052808801040859392#m>

金融全量资讯池

- 1. 2026-05-31 08:37 BJT | The Edge Malaysia | SpaceX, OpenAI windfall fuels bets on next-wave Asian AI winners - The Edge Malaysia | <https://news.google.com/rss/articles/CBMiUEFVX3lxTFBadTlVNDfwQVl1YmxqTl9GWFBEMFHY2lxbzNyZEd4bUY3MXEwektneGZMekMyOUJLM0VkbSHlxbnN5R0xNcmtvREIzRl9tNUww?oc=5>

- 2. 2026-05-31 08:18 BJT | | The hunt is on for companies that could benefit from the tailwinds of an unprecedented wave of stock offerings in the US, and investors are increasingly honing in on the Asian supply chain <https://www.bloomberg.com/news/articles/2026-05-31/spacex-openai-windfall-fuels->

- bets-on-next-wave-asian-ai-winners?taid=6a1b7e4bb77dd200016165fe&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060878506561507398#m>
- 3. 2026-05-31 08:30 BJT | | Aerospace editor Joe Brock talks about what Blue Origin's launchpad explosion means for Jeff Bezos' space ambitions. Hear more on Reuters World News <https://reut.rs/435QnWx> | <https://nitter.net/Reuters/status/2060881469828985075#m>
 - 4. 2026-05-31 08:00 BJT | | On Assignment follows Reuters reporters as they investigate mass killings in al-Fashir by combining visual evidence from social media with firsthand testimony from those who escaped. Listen now <https://reut.rs/4uFRQ1Z> | <https://nitter.net/Reuters/status/2060873969385812181#m>
 - 5. 2026-05-31 08:20 BJT | | US Defense Secretary Pete Hegseth told delegates at an Asia security forum in Singapore that New Zealand's target of raising defense spending to 2% of the economy is not enough https://www.bloomberg.com/news/articles/2026-05-30/nz-lacks-billions-under-the-couch-for-greater-defense-spending?taid=6a1b7eced6c718000177b5cf&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060879056212553828#m>
 - 6. 2026-05-31 08:05 BJT | | Want to try horse meat? Yurt in Hong Kong is just the fancy, friendly place to do it https://www.bloomberg.com/news/articles/2026-05-31/hong-kong-restaurant-review-fancy-yurt-offers-central-asian-cuisine-horse-meat?taid=6a1b7b3586566d0001e07fa5&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060875192620982415#m>
 - 7. 2026-05-31 08:02 BJT | | Democrat Xavier Becerra has taken front-runner status in the California gubernatorial primary election, but the race is neck-and-neck for who his opponent might be in the general election https://www.bloomberg.com/news/articles/2026-05-30/becerra-pulls-ahead-in-california-gubernatorial-primary-polls?taid=6a1b7ab14b8aea00015dc154&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060874636238184821#m>
 - 8. 2026-05-31 08:01 BJT | | The Department of Homeland Security said that highly qualified and skilled green-card applicants will see no noticeable impact from a controversial policy announced last week https://www.bloomberg.com/news/articles/2026-05-30/dhs-backs-off-its-demand-for-green-card-applicants-to-leave-us?taid=6a1b7a64d6c718000177b5b5&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060874314103013626#m>
 - 9. 2026-05-31 07:56 BJT | | Venezuela has said it plans to move fast on a comprehensive debt restructuring, aimed at reworking its \$170 billion pile of debt from multiple types creditors https://www.bloomberg.com/news/articles/2026-05-30/imf-chief-venezuelan-officials-hold-talks-on-economic-stability?taid=6a1b7941b77dd200016165da&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060873094995038427#m>
 - 10. 2026-05-31 07:20 BJT | | In this weekend's On Books newsletter, we read all of Warren Buffett's letters. Plus, divorce memoirs that aren't Belle Burden's "Strangers" https://www.bloomberg.com/news/newsletters/2026-05-29/warren-buffett-s-investor-letters-david-sedaris-essays-what-to-read-mpr3vj2h?taid=6a1b70ad4b8aea00015dc106&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060863881975566728#m>
 - 11. 2026-05-31 04:20 BJT | | Jobs week is coming up in the US, with a whole slate of indicators on the state of the labor market culminating on Friday with the government's official report on employment for the month of May. https://www.bloomberg.com/news/articles/2026-05-30/us-jobs-report-set-to-reveal-solid-growth-steady-unemployment-rate?taid=6a1b469a16ca9c0001d5aefa&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060818705571803184#m>
 - 12. 2026-05-30 21:14 BJT | | Stocks including Nvidia and Apple are top picks as market run-up conti

nues, Bank of America says https://www.cnbc.com/2026/05/30/top-stocks-in-june-from-bank-of-america-nvda-aapl.html?taid=6a1ae2c786566d0001e07b4e&utm_campaign=trueanthem&utm_content=main&utm_medium=social&utm_source=twitter | <https://nitter.net/CNBC/status/2060711519873065305#m>

- 13. 2026-05-31 06:43 BJT | | Trump plans to appeal order allowing all importers that paid struck-down tariffs to seek refunds https://www.cnbc.com/2026/05/30/trump-to-appeal-order-allowing-importers-to-see-tariffs-refunds.html?taid=6a1b680116ca9c0001d5afe5&utm_campaign=trueanthem&utm_content=main&utm_medium=social&utm_source=twitter | <https://nitter.net/CNBC/status/2060854574420787496#m>

- 14. 2026-05-31 03:06 BJT | | SoftBank plans to invest as much as €75 billion (\$87 billion) to build artificial intelligence data centers in France, La Tribune and the Financial Times reported. https://www.bloomberg.com/news/articles/2026-05-30/softbank-to-invest-some-75-billion-in-ai-in-france-reports-say?taid=6a1b354116ca9c0001d5ae7b&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060800080534262077#m>

- 15. 2026-05-31 05:05 BJT | | Mexican authorities detained the mayor of a historic city near the capital, the latest move designed to show the government is rooting out corrupt politicians from its ranks. https://www.bloomberg.com/news/articles/2026-05-30/mexico-mayor-arrested-as-extortion-crackdown-continues?taid=6a1b50fdd6c718000177b493&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060829858482082000#m>

- 16. 2026-05-31 04:55 BJT | | 'The Yards Will Likely Be Harder' From Here: Goldman's Pasquariello Sees Two Core Challenges Facing Bulls <https://www.zerohedge.com/markets/yards-will-likely-be-harder-here-goldmans-pasquariello-sees-two-core-challenges-facing> | <https://nitter.net/zerohedge/status/2060827369342976271#m>

- 17. 2026-05-31 04:31 BJT | | The Brazilian government extended by two months measures to contain the rise in fuel prices triggered by the conflict in Middle East. https://www.bloomberg.com/news/articles/2026-05-30/brazil-extends-measures-to-limit-fuel-price-hikes-by-two-months?taid=6a1b4908b77dd20001b7e06a&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060821315582353830#m>

- 18. 2026-05-31 06:25 BJT | | Coming soon: A guide to navigating your financial life, delivered three times a week. Sign up to get Bloomberg Money in your inbox: <http://bloom.bg/49v7ipf> | <https://nitter.net/business/status/2060850025282798072#m>

- 19. 2026-05-31 04:18 BJT | | Some US passengers exposed to hantavirus on the Hondius cruise ship will be released from quarantine next week, New York State health officials say https://www.bloomberg.com/news/articles/2026-05-30/hantavirus-quarantine-to-end-for-some-us-cruise-passengers?taid=6a1b46124b8aea00017f9e43&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060818137491136962#m>

- 20. 2026-05-31 04:15 BJT | | Play Pointed, Bloomberg's weekly news quiz for risk-takers. Bet big on the topics you know, and maximize your score by leveraging your wagers. Choose wisely—wrong answers will cost you https://www.bloomberg.com/games/pointed?taid=6a1b45564b8aea00017f9e42&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060817349305905510#m>

- 21. 2026-05-31 03:42 BJT | | The world is not “well prepared” for the next pandemic, Tom Frieden, the former head of the Centers for Disease Control and Prevention said, citing the current response to the Ebola outbreak and cuts to US public health efforts. https://www.bloomberg.com/news/articles/2026-05-30/ebola-shows-world-unprepared-for-pandemic-former-cdc-head-says?taid=6a1b3d9316ca9c0001d5aeb0&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060809013273485643#m>

- 22. 2026-05-31 03:41 BJT | | Brazilian health authorities are investigating a suspected case of the Ebola virus involving a 37-year-old man from the Democratic Republic of Congo who recently traveled t

o Africa. https://www.bloomberg.com/news/articles/2026-05-30/brazil-s-health-authorities-investigating-a-suspected-ebola-case?taid=6a1b3d4fb77dd20001b7dff9&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060808730124447872#m>

- 23. 2026-05-30 23:12 BJT | | Financial Times: "Wall Street equities notched up their ninth-straight week of gains.... The S&P 500 rose 1.4 per cent this week, pushing the blue-chip index to its longest weekly winning streak since December 2023. The gauge has jumped 16 per cent since the end of March, while the tech-focused Nasdaq Composite has soared almost 25 per cent." #markets #stocks #investing #investors @ft | <https://nitter.net/elerianm/status/2060741266749391250#m>

- 24. 2026-05-31 03:12 BJT | | Paramount stretched, then stretched, then stretched again in its audacious \$110 billion takeover bid for Warner Bros. https://www.bloomberg.com/news/articles/2026-05-30/paramount-is-pulling-every-lever-to-sell-lbo-debt-credit-weekly?taid=6a1b3695b77dd20001b7dfbd&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060801505620303969#m>

- 25. 2026-05-31 02:35 BJT | | 'All Greed, No Fear': Goldman Partner Sees "Rare Period' Where Equity Markets Are Driving The Macro <https://www.zerohedge.com/markets/all-greed-no-fear-goldman-partner-sees-rare-period-where-equity-markets-are-driving-macro> | <https://nitter.net/zerohedge/status/2060792143703101895#m>

- 26. 2026-05-31 02:30 BJT | | The Pulitzer-winning historian reflects on exile, guilt and family separation — and argues ordinary Cubans are caught between a failing state and US pressure. https://www.bloomberg.com/features/2026-ada-ferrer-weekend-interview/?taid=6a1b2cb386566d0001e07d90&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060790893490176511#m>

- 27. 2026-05-31 02:18 BJT | | At least five of the nine performers pulled out of the shows on the National Mall this week shortly after they were announced https://www.bloomberg.com/news/articles/2026-05-30/trump-floats-rally-speech-after-musical-acts-abandon-250th-event?taid=6a1b29f8b77dd20001b7df62&utm_campaign=trueanthem&utm_content=business&utm_medium=social&utm_source=twitter | <https://nitter.net/business/status/2060787962195984462#m>

- 28. 2026-05-15 12:40 BJT | Reuters on MSN | Chip export controls not major topic in China talks, US trade rep Greer says | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88e1646b4c9692fde1f82d06920e&url=https%3a%2f%2fwww.msn.com%2fen-us%2fmoney%2fother%2fchip-export-controls-not-major-topic-in-china-talks-us-trade-rep-greer-says%2far-AA23h6Mv&c=2947307840569678171&mkt=en-us>

- 29. 2026-05-30 22:52 BJT | | While internet companies have been lagging behind the broader surge in US tech stocks, a rally could be on the horizon. Peter Callahan, US Technology, Media and Telecommunications sector specialist within Goldman Sachs Global Banking & Markets, discusses why: <https://click.gs.com/16xu> | <https://nitter.net/GoldmanSachs/status/2060736119197597911#m>

- 30. 2026-05-31 02:36 BJT | | *IRAN STATE TV SAYS IT OBTAINED UNOFFICIAL TEXT OF MOU WITH US *IRAN WOULD HAVE AUTHORITY TO DETERMINE NATURE OF HORMUZ VESSELS *IRAN WOULD DECIDE ROUTE AND FEES FOR STRAIT OF HORMUZ: STATE TV | <https://nitter.net/zerohedge/status/2060792422389391510#m>

- 31. 2026-05-30 21:03 BJT | | Oil exports through the Strait of Hormuz might not return to levels seen before the Iran war https://www.cnbc.com/2026/05/30/oil-exports-through-hormuz-might-not-return-to-levels-before-iran-war.html?taid=6a1ae02416ca9c0001d5aba3&utm_campaign=trueanthem&utm_content=main&utm_medium=social&utm_source=twitter | <https://nitter.net/CNBC/status/2060708690466894286#m>

- 32. 2026-05-31 04:46 BJT | | RT by @CoinDesk: If you build your business strategy around no-action relief, an innovation exemption, or staff guidance, you need to work to "future proof" your plan to endure regulatory volatility. If you don't, your strategy rests on a house of cards. A future administration could topple your business plan with a stroke of the pen. Check out my in-depth discussion of this

topic (and many more) with DeFi innovator @RebeccaRettig1 on our new @CoinDesk show The Policy Protocol. | https://nitter.net/renato_mariotti/status/2060825095296471548#m

- 33. 2026-05-31 05:30 BJT | | Caught On Tape: Washington Nationals Official Admits To Discriminating Against Religious Player <https://www.zerohedge.com/political/caught-tape-washington-nationals-official-admits-discriminating-against-religious-player> | <https://nitter.net/zerohedge/status/2060836172113318026#m>

- 34. 2026-05-28 20:12 BJT | | The recent price action in gold and, to a lesser extent, crypto assets add s yet more complexity to the ongoing quest for broader portfolio risk mitigators in a world of higher-for-longer inflation. For many investors, this translates into sustainably higher-than-average exposures to equities and other risk assets. (Gold chart via Bloomberg; Bitcoin via CNBC.) #investing #investors #gold #stocks #bitcoin #crypto #markets #economy #inflation | <https://nitter.net/elerianm/status/2059971046984269861#m>

- 35. 2026-05-31 01:51 BJT | | Trump considers dropping Freedom 250 concerts in D.C. after artists pull out https://www.cnbc.com/2026/05/30/trump-considers-dropping-freedom-250-concerts-in-dc-after-artists-pull-out.html?taid=6a1b23b84b8aea00017f9d4a&utm_campaign=trueanthem&utm_content=main&utm_medium=social&utm_source=twitter | <https://nitter.net/CNBC/status/2060781250382631075#m>

- 36. 2026-05-30 23:37 BJT | | Two months, \$2.6 billion: How NASA ETF turned SpaceX IPO access into a hot retail trade https://www.cnbc.com/2026/05/30/spacex-ipo-invest.html?taid=6a1b044916ca9c0001d5accc&utm_campaign=trueanthem&utm_content=main&utm_medium=social&utm_source=twitter | <https://nitter.net/CNBC/status/2060747499447492889#m>

- 37. 2026-05-31 01:32 BJT | | DOJ seeks Judge Eleanor Ross recusal in Georgia election case, citing reports she was disciplined https://www.cnbc.com/2026/05/30/doj-seeks-recusal-of-judge-eleanor-ross-in-georgia-election-case.html?taid=6a1b1f1c16ca9c0001d5adbe&utm_campaign=trueanthem&utm_content=main&utm_medium=social&utm_source=twitter | <https://nitter.net/CNBC/status/2060776301540032614#m>

- 38. 2026-05-30 23:23 BJT | Invezz | Stanley Druckenmiller just sold Google shares to load up on five AI hardware stocks | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88ee10a34743880c8a0f45827288&url=https%3a%2f%2finvezz.com%2fnews%2f2026%2f05%2f30%2fstanley-druckenmiller-just-sold-google-shares-to-load-up-on-five-ai-hardware-stocks%2f&c=14399029237414078903&mkt=en-us>

- 39. 2026-05-27 21:30 BJT | Reuters on MSN | Stocks eke out record closing highs, oil slides as markets eye US-Iran peace progress | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88dd4eeb4800bfce97cbfa3aafd9&url=https%3a%2f%2fwww.msn.com%2fen-us%2fmoney%2fmarkets%2fstocks-eke-out-record-closing-highs-oil-slides-as-markets-eye-us-iran-peace-progress%2far-AA24d9AL&c=3994395387638681058&mkt=en-us>

- 40. 2026-05-27 15:00 BJT | Reuters | Oil and LNG tankers transiting Strait of Hormuz since start of Iran war - Reuters | <https://news.google.com/rss/articles/CBMirgFBVV95cUxQRVdmOVVuT3pLcjgxcVpqqZUJJZ2NzdTl6SXhUS3c3cnRibGVqWHFCWUp5X1Nqckw3YURyU3pybkNZS1I3bE5tZWpiMi15Tk5aRmFGMmJGZzhMY1YtSnRMOW05ek03bUlrVHIXY2VFN3VSOVloOExFOWlNLWhGNzFCZkcX080ZUU1V3ZLc0NiSzZkMFhwNE9FUTJLRG5Ya1prVmVLaWNuaHZuU0VYemc?oc=5>

- 41. 2026-05-15 15:00 BJT | Reuters | Oil tankers transiting Strait of Hormuz since start of Iran war - Reuters | <https://news.google.com/rss/articles/CBMirgFBVV95cUxOa25NR3cxSTB5X01CR3dEWkRqQXNzQVdxd0pYZFVzMThlNWxja2lsbTFPeTZJZXlvSjFyeUVpZ1lxYnJWSWp6LTR1bEJ4Z190ZVM1RjVpSVIiallvZ3UwUFZ3Qm5yQ3NveWs0ejZXdk4yLUhDSHBwNm1wLXFqMEhuN1hJeVVhOGZjSEhkOUJ4cEx4b1hIS3JsTU5YdDBNUkNoWTNpN0NjZ3dRM1pidkE?oc=5>

- 42. 2026-05-24 03:34 BJT | Crypto Briefing | Iran, Pakistan propose deal to US to open Strait of Hormuz: Reuters - Crypto Briefing | <https://news.google.com/rss/articles/CBMimAFBVV95cUxPMTVQazZabFLYNEItbmZ3c00zelRWQzAySUIVZkFGcGdDc2pPdTNLUjkkxemhBTllYSjkzTXlkcmNvOGE5ZmM2U2x1SXQ5SDV0NWNyYAG5RZzh6WkjRFNOUXU5VThzVEV2S1JQYnREcmowR2Y5QndrRTlvSnhNMkQ3dm>

1tcHJPNy05d2ZqUIRQWTVNZlluV1BQUA?oc=5

- 43. 2026-05-28 11:00 BJT | Reuters | Key energy and shipping trends after three months of Iran turmoil | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88e3682f4dbebb21b8ee78037bec&url=https%3a%2f%2fwww.reuters.com%2fcommentary%2freuters-open-interest%2fkey-energy-shipping-trends-after-three-months-iran-turmoil-2026-05-28%2f&c=12140581363161459476&mkt=en-us>

- 44. 2026-04-28 15:00 BJT | 24/7 Wall St. | Is the AI CapEx Trade Cracking? 5 Stocks Most Exposed If OpenAI's Slowdown Is Real - 24/7 Wall St. | <https://news.google.com/rss/articles/CBMiwiwFBVV95cUxQZTRJYmJCWjZaQzdoQ3ZrMV80YmZURTFQUnlRTTZCUnl6cWxTT0V1M05hdWwtbkNqLUlxaHFCNnk0d290WjlNSFVYVnRjQVdldS03ZEILRmt0LTJJREZ3MGYySldBQ0JfbmVUaHQ5ZG5CSm54UWtrY1lFNDYyWlNjeHRjX0ZkV1I3YnpEa25PcUFXV1ZKOUQ0eVdRckRteXVaQmdUV1ZxVlUxQm5jNkltdlZWcy1WZlWjXRdJSLTBoQlZiZw?oc=5>

- 45. 2026-05-31 01:25 BJT | | US Military Hasn't Identified A Single Confirmed Mine In Strait Of Hormuz, Officials Tell NBC <https://www.zerohedge.com/geopolitical/us-military-hasnt-identified-single-confirmed-mine-strait-hormuz-officials-tell-nbc> | <https://nitter.net/zerohedge/status/2060774518692385047#m>

- 46. 2026-05-30 12:00 BJT | Seeking Alpha | What Might The Federal Reserve Decide After May 2026's Job Report? | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88dffca74885aa7b1a0b693524f2&url=https%3a%2f%2fseekingalpha.com%2farticle%2f4910230-what-might-federal-reserve-decide-after-may-2026-job-report&c=743154032665384694&mkt=en-us>

- 47. 2026-05-30 21:13 BJT | | Micron is one of the most overbought stocks after this week's rally to new highs https://www.cnbc.com/2026/05/30/micron-is-one-of-the-most-overbought-stocks-after-this-weeks-rally-to-new-highs.html?taid=6a1ae285b2348a0001b5cf89&utm_campaign=trueanthem&utm_content=main&utm_medium=social&utm_source=twitter | <https://nitter.net/CNBC/status/2060711245737513060#m>

- 48. 2025-11-04 16:00 BJT | The Economic Times | Nvidia CEO Jensen Huang's stark warning for US on AI: 'China has made it clear, they don't want...' - The Economic Times | <https://news.google.com/rss/articles/CBMiigJBVV95cUxQZmNwZlRSR0hHOF12bXh0WHpGRHg1UnlwSHNLZDJlLVrVQWlflMlh1OVZUVkF5aIU5T1E2eEVGdnhYdDBLTjNGWGQyR3NYdmhUMlRlVkl1bHVnMmUxTl9yTmR4VmRtXzJlU2laZWtQTzNfaW9oMWM4TmFicWZlSWdpTExoNlpmY3hIZjhUMFILLWtaYXVtdmlVS1BXQ1pVc21TMlowM0MwOEhEd0RXUDJWT3hlOHRMSTFmaGltNmg3QlpGODhYbHVBaHZfX2NIZXViYW83Z3NhaWd5WUVUTDJ3Z2JYaWRBOGJNNFRydlg3dU9NUjZUWlJVVThhX1ZMbnl3VmlNTFRXMm4xd9IBjwJBVV95cUxPbWJRWlKxTlPm3V2SC1ENXB1NnlRcGJ5ZXlKRW5qdTZLMVoydFV2WTNkTEhXTmh3RlZsM0pvMW5UUjZ1cm9nVDhZeWg1V2Q3Z3E5RXdOU0M1X19tQi1QTEFnUjRQcHVrcVFKdk9uazVaN01iRTJ5OFo3Z2wxR3RTOWk3R1g1OFZMTXppazI2c3Y1YU5HcUpsTG9HeDNieWxPUHNVRk1ZSkdHQ2hYNGJsSGxFanBxb1M5SThCZUprbjhwRDhMejhyZmJrbHppblRpTEE5X2k1T3NmbWJ1SjlNXzBQaUVuWWJmUzE3T19Xd1puUjZzdWlHYzVnZFNGNmVzcmldNXRkTF9RME5JWmJN?oc=5>

- 49. 2026-05-12 15:00 BJT | Reuters | China's commodity imports show Hormuz impact as oil slides, metals rise - Reuters | <https://news.google.com/rss/articles/CBMi0AFBVV95cUxQbWVsMjc1UnFvcEhpcXNJNWVmdWtkbTVhc2RLSEVjRXRzN3JTb19FdWRBcnhoWWJraGxXRGItbjl5Mlg5blInN2NkaEtDT2x0NnV5U0VxeTVHSUFqQnl0QmQtS0F2RUVVWGI0b0VzY291ZldWcVA4dV93Zk1UVTFJMXNFZWExWW02bnFUMjc0SmJnTksxOG1HZFp0Y3V6UWk2WGh6ZTZWS0lpNi00OWllLXpLbnpWeTZFWHBjbm5TTXh0X01weEtHYVE0RUdTWTQy?oc=5>

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- 60. 2026-05-13 16:46 BJT | Yahoo Finance | BofA Hikes NVIDIA Price Target to \$320 on Massive \$1.7 Trillion AI Data Center Forecast | <http://www.bing.com/news/apiclick.aspx?ref=FexRss&aid=&tid=6a1b88e87c2b47fe914a5fc38b545b3c&url=https%3a%2f%2ffinance.yahoo.com%2fnews%2fbofa-hikes-nvidia-price-target-153641107.html&c=5157665713105716161&mkt=en-us>

风险与噪声

- X API 不可用，互动指标全部 N/A，X snippet 只能作为公开扩散信号。
- Google News RSS wrapper 可能不能还原 canonical URL；遇到 publisher blocked extraction 时保留 wrapper 作为可追溯来源。
- 部分 AI RSS 高分项是背景/前序信号，已明确标注，不当作过去 12 小时 fresh item。
- 金融评论类来源（如 trader commentary）容易带立场，需要和价格、资金流、官方数据交叉验证。
- 政策、关税、地缘和能源 headline 快速变化，12-24h 内可能反转。

下一步 watchlist

- OpenAI Devs / OpenAI / AnthropicAI: voice agent、Codex、Claude Code、enterprise agent 更新。
- NVIDIA / Computex / Microsoft PC: AI PC、consumer CPU、Vera CPU、rack-scale AI factory。
- SoftBank / France / EU: AI data center 投资、能源合同、主权 AI 政策。
- US jobs week: JOLTS、ADP、claims、NFP、wage growth、10Y yield、美元。
- Tariff appeal / trade court / China chips export controls: 进口商退款、硬件供应链成本。
- Oil / Middle East / Brazil fuel controls: 能源通胀、EM 财政、数据中心电力成本。
- Crypto/stablecoin: T-bill demand、ETF flows、regulatory headlines。

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RSS / collection diagnostics

- Candidate items collected: 2586

- Collection errors: nitter_rss fail nitter:MetaAI: HTTPError: HTTP Error 404: Not Found; nitter_rss fail nitter:TheBlock__: HTTPError: HTTP Error 404: Not Found